Client Service Charter

Our Purpose Statement is...

"Dedicated to delivering first class cover, service, broking expertise and value for all your insurance needs"

To achieve our Purpose we place **Treating Customers Fairly** (TCF) in the centre of our culture which is reflected in all our business activities. The following points summarise what we promise to offer **you** as our client:-

For you:

- Identify, understand and provide solutions for all your insurance needs.
- Act for you solely as your Insurance Broker.
- Stand by your side when you need to claim
- · Have an experienced and professional team ready to deal with you.
- Be open, honest and respectful with you in all of our dealings.
- Communicate in an open manner and provide you with prompt, clear, precise and relevant supporting documentation.

Our business practice:

- Conduct an ongoing review of how we manage our business to ensure we are treating you fairly.
- Be open and honest in all of our dealings with your Insurers.
- Ensure that all external and internal communication with *your* Insurers provider is of the highest possible standard.
- To only use those Insurers who we consider meet the quality, security and claim settlement standards you deserve.

If you ever consider that our performance and/or our treatment of you and your requirements falls short of the promises stated in this Charter, please contact me personally.

Julie Thurlow Director

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